

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re REFCO, INC. SECURITIES LITIGATION : 07 MDL No. 1902 (GEL)

Plaintiff,

GRANT THORNTON LLP, MAYER BROWN, :
ROWE & MAW, LLP, ERNST & YOUNG U.S. :
LLP, PRICEWATERHOUSECOOPERS LLP, :
CREDIT SUISSE SECURITIES (USA) LLC :
(F/K/A CREDIT SUISSE FIRST BOSTON : 07 Civ. 11604 (GEL)

RULE 7.1 STATEMENT OF CIM VENTURES INC.

ELECTRONICALLY FILED

Defendants.

Pursuant to Federal Rule of Civil Procedure 7.1, CIM Ventures Inc., by and through its undersigned counsel, hereby discloses that CIM Ventures Inc. is owned by two parent corporations, Ingram Micro Logistics (“IML”) and Ingram Micro SB Holdings (“IMSBH”).

neither of which are publicly-held entities, and that CIM Ventures Inc. is indirectly owned by Ingram Micro Inc., a publicly-traded corporation that owns 100 percent of IMSBH, is a partial owner of IML, and directly or indirectly owns 100 percent of IML's other parents.

Dated: New York, New York
May 21, 2008

DAVIS POLK & WARDWELL

By: s/Robert F. Wise, Jr.

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